

# Exhibit 7

United States Bankruptcy Court Southern District of New York						VOLUNTARY PETITION																	
Name of Debtor (if individual, enter Last, First, Middle):  Refco Inc.				Name of Joint Debtor (Spouse) (Last, First, Middle):																			
All Other Names used by Debtor in the last 6 years (include married, maiden, and trade names):				All Other Names used by Joint Debtor in the last 6 years (include married, maiden, and trade names):																			
Soc. Sec./Tax I.D. No. (if more than one, state all):  20-2537426				Soc. Sec./Tax I.D. No. (if more than one, state all):																			
Street Address of Debtor (No. & Street, City, State & Zip Code): One World Financial Center 200 Liberty Street, Tower A New York, New York 10281				Street Address of Debtor (No. & Street, City, State & Zip Code):																			
County of Residence or of the Principal Place of Business:  New York, New York				County of Residence or of the Principal Place of Business:																			
Mailing Address of Debtor (if different from street address):				Mailing Address of Joint Debtor (if different from street address):																			
Location of Principal Assets of Business Debtor (if different from addresses listed above)																							
<b>INFORMATION REGARDING DEBTOR (Check the Applicable Boxes)</b>																							
Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.																							
<b>Type of Debtor (Check all boxes that apply)</b> <input type="checkbox"/> Individual <input type="checkbox"/> Railroad <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Stockbroker <input type="checkbox"/> Partnership <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Other _____				<b>Chapter or Section of Bankruptcy Code Under Which the Petition is Filed (Check one box)</b> <input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Sec. 304-Case ancillary to foreign proceeding																			
<b>Nature of Debts (Check one box)</b> <input type="checkbox"/> Consumer/Non-Business <input checked="" type="checkbox"/> Business				<b>Filing Fee (Check one box)</b> <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only)  Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3.																			
<b>Chapter 11 Small Business (Check all boxes that apply)</b> <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101. <input type="checkbox"/> Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e). (optional)																							
<b>Statistical/Administrative Information (Estimates only)</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors																							
<b>Estimated Number of Creditors (consolidated with affiliates)</b> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 12.5%;">1-15</td> <td style="width: 12.5%;">16-49</td> <td style="width: 12.5%;">50-99</td> <td style="width: 12.5%;">100-199</td> <td style="width: 12.5%;">200-999</td> <td style="width: 12.5%;">1,000-over</td> <td colspan="2"></td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input checked="" type="checkbox"/></td> <td colspan="2"></td> </tr> </table>								1-15	16-49	50-99	100-199	200-999	1,000-over			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
1-15	16-49	50-99	100-199	200-999	1,000-over																		
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>																		
<b>Estimated Assets (consolidated with affiliates)</b> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 12.5%;">\$0 to \$50,000</td> <td style="width: 12.5%;">\$50,001 to \$100,000</td> <td style="width: 12.5%;">\$100,001 to \$500,000</td> <td style="width: 12.5%;">\$500,001 to \$1 million</td> <td style="width: 12.5%;">\$1,000,001 to \$10 million</td> <td style="width: 12.5%;">\$10,000,001 to \$50 million</td> <td style="width: 12.5%;">\$50,000,001 to \$100 million</td> <td style="width: 12.5%;">More than \$100 million</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input checked="" type="checkbox"/></td> </tr> </table>								\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million																
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>																
<b>Estimated Debts (consolidated with affiliates)</b> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 12.5%;">\$0 to \$50,000</td> <td style="width: 12.5%;">\$50,001 to \$100,000</td> <td style="width: 12.5%;">\$100,001 to \$500,000</td> <td style="width: 12.5%;">\$500,001 to \$1 million</td> <td style="width: 12.5%;">\$1,000,001 to \$10 million</td> <td style="width: 12.5%;">\$10,000,001 to \$50 million</td> <td style="width: 12.5%;">\$50,000,001 to \$100 million</td> <td style="width: 12.5%;">More than \$100 million</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input checked="" type="checkbox"/></td> </tr> </table>								\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million																
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>																
<b>THIS SPACE IS FOR COURT USE ONLY</b>																							



**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**Refco Inc., et al.,**

**Debtors.**

**Chapter 11**

**Case No. 05 – \_\_\_\_ ( )**

**(Jointly Administered)**

**EXHIBIT A TO VOLUNTARY PETITION**

1. If any of Debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is 333-123969.
2. The following financial data is the latest available information and refers to the Debtor's condition on February 28, 2005<sup>12</sup>:
  - a. Total assets\* \$48,765,349,000
  - b. Total liabilities\* \$48,599,748,000

<sup>1</sup> Source: Prospectus filed pursuant to Rule 424(b)(1) on August 11, 2005; SEC File Number: 333-123969

<sup>2</sup> NOTE: Refco Inc. determined, on October 9, 2005, that its financial statements, as of, and for the periods ended, February 28, 2002, February 28, 2003, February 28, 2004, February 28, 2005, and May 31, 2005, taken as a whole, for each of Refco Inc., Refco Group Ltd., LLC and Refco Finance, Inc. should no longer be relied upon.

\* The estimated assets and liabilities indicated herein are estimated on a consolidated basis for Refco Inc. and its affiliates.

c.			<b>Approximate No. of Holders</b>
	Term Loan Facility as of May 31, 2005 <sup>3</sup>	\$644,000,000	
	9% Senior Subordinated Notes Due 2012 <sup>4</sup>	\$600,000,000	Unknown
d.	Number of shares of preferred stock as of August 10, 2005	0	0
e.	Number of shares of common stock outstanding as of August 10, 2005 <sup>5</sup>	127,500,000	Unknown

3. Brief description of the Debtor's business:

Refco Inc. and its affiliates constitute a diversified financial services organization with operations in 14 countries and a global institutional and retail client base. Refco Inc.'s worldwide subsidiaries are members of principal U.S. and international exchanges, and are among the most active members of futures exchanges in Chicago, New York, London, Paris and Singapore. In addition to its futures brokerage activities, Refco Inc. and its affiliates are major brokers of cash market products, including foreign exchange, foreign exchange options, government securities, domestic and international equities, emerging market debt, and OTC financial and commodity products.

<sup>3</sup> Source: Prospectus filed pursuant to Rule 424(b)(1) on August 11, 2005; SEC File Number: 333-123969

<sup>4</sup> Source: Prospectus filed pursuant to Rule 424(b)(1) on August 11, 2005; SEC File Number: 333-123969

<sup>5</sup> Source: Prospectus filed pursuant to Rule 424(b)(1) on August 11, 2005; SEC File Number: 333-123969

4. The following chart sets forth a list of the names of any person known by the Debtor to own, control, or hold, directly or indirectly, with power to vote, 5% or more of the voting securities of the Debtor, as of August 10, 2005<sup>6</sup>:

Name and Address	Shares Beneficially Owned	Percentage
Refco Group Holdings, Inc. <sup>7</sup> c/o Refco Group Ltd., LLC 200 Liberty Street, Tower A New York NY 10281	43,052,000	33.8 %
Thomas H. Lee Equity Fund V, L.P. <sup>8</sup> c/o Thomas H Lee Partners 100 Federal Street, 35th floor Boston, MA 02110	38,265,000	30.0 %
Thomas H. Lee Parallel Fund V, L.P. <sup>9</sup> c/o Thomas H Lee Partners 100 Federal Street, 35th floor Boston, MA 02110	9,928,000	7.8 %

<sup>6</sup> Source: Prospectus filed pursuant to Rule 424(b)(1) on August 11, 2005; SEC File Number: 333-123969

<sup>7</sup> Phillip Bennett directly and indirectly through each of Refco Group Holdings, Inc. and The Phillip R. Bennett Three Year Annuity Trust holds 43,052,000 shares (33.8%).

<sup>8</sup> Thomas H. Lee is the Chairman and CEO of Thomas H. Lee Partners, L.P. David V. Harkins, Scott L. Jaeckel and Scott A. Schoen serve as Vice Chairman and Managing Director, Managing Director and Co-President, respectively, of Thomas H. Lee Partners, L.P. Each of Messrs. Lee, Harkins, Jaeckel and Schoen may be deemed to beneficially own the shares of common stock held of record by Thomas H. Lee Equity Fund V, L.P., Thomas H. Lee Parallel Fund V, L.P. and Thomas H. Lee Equity (Cayman) Fund V, L.P. Each of these individuals disclaims beneficial ownership of such shares of common stock except to the extent of their pecuniary interest therein.

<sup>9</sup> Thomas H. Lee is the Chairman and CEO of Thomas H. Lee Partners, L.P. David V. Harkins, Scott L. Jaeckel and Scott A. Schoen serve as Vice Chairman and Managing Director, Managing Director and Co-President, respectively, of Thomas H. Lee Partners, L.P. Each of Messrs. Lee, Harkins, Jaeckel and Schoen may be deemed to beneficially own the shares of common stock held of record by Thomas H. Lee Equity Fund V, L.P., Thomas H. Lee Parallel Fund V, L.P. and Thomas H. Lee Equity (Cayman) Fund V, L.P. Each of these individuals disclaims beneficial ownership of such shares of common stock except to the extent of their pecuniary interest therein.

**LIST OF AFFILIATES**

On the date hereof, each of the affiliated entities listed below (including the debtor in this Chapter 11 case) filed in this Court a petition for relief under Chapter 11 of title 11 of the United States Code. Contemporaneously with the filing of these petitions, these entities filed a motion requesting that the Court administratively consolidate for procedural purposes only and jointly administer their Chapter 11 cases.

1. Refco Inc.
2. Bersec International LLC
3. Kroeck & Associates, LLC
4. Marshall Metals LLC
5. New Refco Group Ltd., LLC
6. Refco Administration LLC
7. Refco Capital LLC
8. Refco Capital Holdings LLC
9. Refco Capital Management LLC
10. Refco Capital Markets, LTD
11. Refco Capital Trading LLC
12. Refco Finance Inc.
13. Refco Financial LLC
14. Refco Fixed Assets Management LLC
15. Refco F/X Associates LLC
16. Refco Global Capital Management LLC
17. Refco Global Finance Ltd.
18. Refco Global Futures LLC
19. Refco Global Holdings LLC
20. Refco Group Ltd., LLC
21. Refco Information Services LLC
22. Refco Mortgage Securities, LLC
23. Refco Regulated Companies LLC
24. Summit Management LLC



**CERTIFICATE OF DENNIS KLEJNA TO RESOLUTIONS  
ADOPTED BY THE BOARD OF DIRECTORS OF REFCO INC.**

I, the undersigned, being the Authorized Signatory of Refco Inc. (the "Company"), do hereby certify that the Board of Directors of the Company duly adopted the following resolutions at a meeting held on October 17, 2005 and that such resolutions have not been repealed or amended and remain in full force and effect:

RESOLVED that in the judgment of the Board of Directors it is desirable and in the best interests of the Company, its creditors, shareholders and other interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11, United States Code (the "Bankruptcy Code"), in which the authority to operate as a debtor-in-possession will be sought, and the filing of such petitions is authorized hereby; and it is further

RESOLVED that the officers of the Company or any one of them (collectively, the "Officers"), be and each hereby is, authorized and directed on behalf of the Company to execute and verify a petition in the name of the Company under chapter 11 of the Bankruptcy Code and to cause the same to be filed in a United States Bankruptcy Court in such form and at such time as the Officer executing said petition on behalf of the Company shall determine; and it is further

RESOLVED that the Officers, or any one of them be, and each hereby is, authorized, directed and empowered, on behalf of and in the name of the Company, to execute, verify and/or file, or cause to be filed and/or executed or verified (or direct others to do so on their behalf as provided herein) all necessary documents, including, without limitation, all petitions, affidavits, schedules, motions, lists, applications, pleadings and other papers, and in that connection to employ and retain all assistance by legal counsel, accountants or other professionals and to take any and all action which they deem necessary and proper in connection with the chapter 11 case, with a view to the successful prosecution of such case; and it is further

RESOLVED that the Company, as debtor and debtor-in-possession under chapter 11 of the Bankruptcy Code be, and hereby



is, authorized to grant any guarantees, pledges, mortgages, and other security interests as necessary to obtain use of cash collateral or debtor-in-possession financing; and it is further

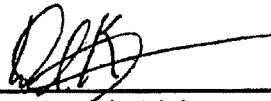
RESOLVED that the Officers be, and each of them hereby is, authorized to execute and deliver for and on behalf of the Company, as debtor and debtor-in-possession, such agreements, instruments and any and all other documents and amendments necessary or appropriate to facilitate the transactions contemplated by the foregoing resolutions, including, without limitation, any credit agreement, promissory note, letter of credit application, guarantee, mortgage, or other security instrument, containing such provisions, terms, conditions, covenants, warranties and representations as may be deemed necessary or appropriate by the Officers, or any of them so acting; and it is further

RESOLVED that the Officers be, and each of them hereby is, authorized and empowered for and in the name and on behalf of the Company to amend, supplement or otherwise modify from time to time the terms of any documents, certificates, instruments, agreements or other writings referred to in the foregoing resolutions; and it is further

RESOLVED that the Officers be, and each of them hereby is, authorized, in the name and on behalf of the Company, to take or cause to be taken any and all such further action and to execute and deliver or cause to be executed or delivered all such further agreements, documents, certificates and undertakings, and to incur all such fees and expenses as in their judgment shall be necessary, appropriate or advisable to effectuate the purpose and intent of any and all of the foregoing resolutions; and it is further

RESOLVED that all acts lawfully done or actions lawfully taken by any Officer to seek relief on behalf of the Company under chapter 11 of the Bankruptcy Code, or in connection with the chapter 11 case, or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company.

IN WITNESS WHEREOF, I have executed this Certificate as of  
October 17, 2005.



Name: Dennis Klejna

Title: *Authorized Signatory*

**CONSOLIDATED LIST OF CREDITORS HOLDING  
THE FIFTY LARGEST UNSECURED CLAIMS**

Following is a consolidated list of creditors holding the 50 largest unsecured claims against Refco Inc and certain of its subsidiaries and affiliates (collectively, the "Debtors"), as of approximately October 13-18, 2005. The list has been prepared on a consolidated basis, based upon the books and records of the Debtors that have contemporaneously commenced chapter 11 cases in this Court. The Debtors used estimates for market values for securities and currencies and related company offsets. The Debtors believe to the best of their knowledge that this list is representative of the 50 largest creditors in each of the affiliated cases. The information presented in the list shall not constitute an admission by, nor is it binding on, the Debtors.

The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101 or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 50 largest unsecured claims.<sup>1</sup>

	Name, Address, Phone and Fax No. of Creditor	Person(s) Familiar with Debtors' Account	Nature of Claim	Contingent, Unliquidated and/or Disputed	Approximate Amount of Claim
1.	Bawag International Finance BAWAG P.S.K. Bank für Arbeit und Wirtschaft und Österreichische Postsparkasse Aktiengesellschaft Sietzergasse 2-4 A- 1010 Vienna, Austria P: +43/1/534 53/31210 F: +43/1/534 53/ 2284	Unknown	Unknown	Unknown	451,158,506
2.	Wells Fargo Corporate Trust Services Mac N9303-120 Sixth & Marquette Minneapolis, MN 55497 P: 612-316-47727	Julie J. Becker	Bond Debt	Unknown	\$390,000,000

<sup>1</sup> The Debtors have not yet identified which of the 50 largest unsecured claims, if any, are contingent, unliquidated, disputed and/or subject to setoff. The Debtors reserve the right to identify any of the 50 largest unsecured claims in their Schedules as contingent, unliquidated, disputed and/or subject to setoff, as appropriate. In addition, the following amounts may represent an obligation to return securities or currency (domestic or foreign). These amounts represent historical numbers that may vary significantly as the market value for such securities and foreign currency changes. Finally, these amounts may be gross amounts, and do not include credits that may exist at other affiliated non-debtors.

	Name, Address, Phone and Fax No. of Creditor	Person(s) Familiar with Debtors' Account	Nature of Claim	Contingent, Unliquidated and/or Disputed	Approximate Amount of Claim
3.	VR Global Partners, LP Avora Business Park 77 SADOVNICHESKAYA NAB. BLDG.1 Moscow, Russia 115035	Unknown	Unknown	Unknown	380,149,056
4.	Rogers Raw Materials Fund C/O BEELAND MANAGEMENT 141 WEST JACKSON BLVD STE:1340 CHICAGO, IL 60604 P: (312) 264 - 4375 Fax is broker specific	Unknown	Unknown	Unknown	287,436,182
5.	Bancafe International Bank Ltd Columbia Office: Carrera 11 82-76 Segundo 2 Bogotá, Colombia P: 636-4349  Miami Office: 801 Brickell Ave. Ph1 Miami, FL 33131 P: 305-372-9909 F: 305-372-1797	Unknown	Unknown	Unknown	176,006,738
6.	Markwood Investments Via Lovanio, #19 00198 Rome, Italy	Unknown	Unknown	Unknown	110,056,725
7.	Capital Management Select Fund Lynford Manor, Lynford Cay Nassau, BF	Unknown	Unknown	Unknown	109,009,282
8.	Leuthold Funds Inc Leuthold Industrial Metals, LP 100 North 6 <sup>th</sup> Street Suite 412A, Minneapolis, MN, 55403 P: 612-332-9141 F: 612-332-0797 Attn: David Cragg	Unknown	Unknown	Unknown	107,264,868

	Name, Address, Phone and Fax No. of Creditor	Person(s) Familiar with Debtor's Account	Nature of Claim	Contingent, Unliquidated and/or Disputed	Approximate Amount of Claim
9.	Rietumu Banka JSC Rietumu Banka Reg. No. 40003074497 VAT No. LV40003074497 54 Brivibas str Riga, LV-1011 LATVIA P: +371-7025555 F: +371-7025588	Unknown	Unknown	Unknown	100,860,048
10.	Cosmorex Ltd CP 8057 28080 Madrid, Spain P: +34-607-745-555 F: +34-667-706-622	Unknown	Unknown	Unknown	91,393,820
11.	BCO Hipotecario Inv. Turistic (Fidelicomiso Federal Forex Invest) Av Venezuela Torre Cremerca, Piso 2 Ofici B2 El Rosal Caracas, VE	Unknown	Unknown	Unknown	85,807,030
12.	VR ARGENTINA RECOVERY FUND Avrora Business Park 77 Sadovnicheskayanab BLDG 1. Moscow, 115035 Russia, RS	Unknown	Unknown	Unknown	77,710,311
13.	Rogers International Raw Materials c/o Beeland Management 141 West Jackson Blvd.Ste:1340 Chicago IL 60604 P: (312) 264 - 4375 Fax is broker specific	Unknown	Unknown	Unknown	75,213,814
14.	Creative Finance Limited; Marcy Building, Purcell Estate, P.O. Box 2416 Road Town BVI	Unknown	Unknown	Unknown	65,111,071
15.	Cargill PO Box 9300 Minneapolis, MN 55440-9300 P: (952) 742-7575 F: (952) 742-7393	Unknown	Unknown	Unknown	67,000,000



	Name, Address, Phone and Fax No. of Creditor	Person(s) Familiar with Debtors' Account	Nature of Claim	Contingent, Unliquidated and/or Disputed	Approximate Amount of Claim
16.	JWH Global Trust c/o Refco Commodity Management Inc. One World Financial Center 200 West Liberty St., 22 <sup>nd</sup> Floor New York, NY 10281p	Unknown	Unknown	Unknown	50,576,912
17.	RB Securities Limited 54 Brivibas Street LV-1011 Riga, Latvia P: + 371 702-52-84 F: + 371 702-52-26	Unknown	Unknown	Unknown	50,661,064
18.	PREMIER TRUST CUSTODY ABRAHAM DE VEERSTRAAT 7-A, CURACAO, NETHERLANDS ANTILLES	Unknown	Unknown	Unknown	49,365,415
19.	London & Amsterdam Trust Company PO Box 10459 APO 3Floor Century Yard Cricket Square, Elgin Ave. Grand Cayman, Cayman Island	Unknown	Unknown	Unknown	47,560,980
20.	STILTON INTERNATIONAL HOLDINGS, TRIDENT CHAMBERS, WICKHAMS CAY, P.O.BOX 146, ROAD TOWN, BRITISH VIRGIN ISLANDS	Unknown	Unknown	Unknown	46,820,415
21.	Refco Advantage Multi-Manager Fund Futures Series c/o Refco Alternative Investments Group One World Financial Center 200 West Liberty St., 22 <sup>nd</sup> Floor New York, NY 10281	Unknown	Unknown	Unknown	41,713,723
22.	BANESCO NY BANESCO BANCO UNIVERSAL C.A., AV URDANETA, ESQUINA EL CHORRE, TORRE UNIBANCA, CARACAS VENEZUELA	Unknown	Unknown	Unknown	39,596,609
23.	Josefina Franco Sillier Carretera Mexico-Toluca No. 4000 Col. Cuajimalpa D.R. 0500 Mexico	Unknown	Unknown	Unknown	32,862,419

	<b>Name, Address, Phone and Fax No. of Creditor</b>	<b>Person(s) Familiar with Debtors' Account</b>	<b>Nature of Claim</b>	<b>Contingent, Unliquidated and/or Disputed</b>	<b>Approximate Amount of Claim</b>
24.	Rovida London & Amsterdam Trust Company PO Box 10459 APO 3RD FL. Century Yard Cricket Sq.	Unknown	Unknown	Unknown	32,831,461
25.	Caja S.A. Sarmiento 299 1 Subsuelo (1353) Buenos Aires, Argentina P: (54 11) 4317-8900 F: (54 11) 4317-8909	Unknown	Unknown	Unknown	30,950,115
26.	Global Management Worldwide Trident Corp. Service Floor 1 Kings Court Bay St. PO Box 3944 Nassau, Bahamas	Unknown	Unknown	Unknown	28,976,612.
27.	Abadi & Co. Securities 375 Park Avenue Suite 3301 New York, NY 10152 P: (212) 319 - 4135	Unknown	Unknown	Unknown	28,046,904
28.	Refco Winton Diversified Futures Fund, c/o Refco Global Finance One World Financial Center 200 West Liberty street, 22 <sup>nd</sup> Floor New York, NY 10281	Unknown	Unknown	Unknown	27,226,697
29.	Pioneer Futures, Inc. One North End Ave. Suite 1251 New York, NY 10282	Unknown	Unknown	Unknown	25,932,000
30.	Daichi Commodities CO., LTD.; 10-10 Shinsen, Cho, Shibuya-Ku Tokyo, 150- 0045	Unknown	Unknown	Unknown	24,894,833
31.	GS Jenkins Portfolio LLC. c/o Refco Capital Markets One World Financial Center 200 West Liberty street, 22 <sup>nd</sup> Floor New York, NY 10281	Unknown	Unknown	Unknown	24,631,959



	Name, Address, Phone and Fax No. of Creditor	Person(s) Familiar with Debtors' Account	Nature of Claim	Contingent, Unliquidated and/or Disputed	Approximate Amount of Claim
32.	Winchester Preservation c/o Joseph D. Freney Christiana Bank & Trust Co. 3801 Kennett Pike, Suite 200 Greenville, DE 19807	Unknown	Unknown	Unknown	23,349,765
33.	BANCO AGRI  BANCO AGRICOLA (PANAMA) S.A, EDIFICIO GLOBAL BANK #17, LOCAL F, CALLE 50 PANAMA, PA  BANCO AGRICOLA, S.A, IRA. CAKKE PTE. Y 67 AV. NORTE, FINAL BLVD CONSTITUCION #100, SAN SALVADOR, ES	Unknown	Unknown	Unknown	22,314,386
34.	Peak Partners Offshore Master Fund Limited PO Box 2199 GT Grand Pavilion Commercial Center 802 West Bay Road Grand Cayman, Cayman Islands	Unknown	Unknown	Unknown	22,205,344
35.	Arbat Equity Arbitrage Fund Trident Corporate Services 1 <sup>st</sup> Floor Kings Court Bay Street PO Box N3944 Nassau Bahamas, Nassau	Unknown	Unknown	Unknown	19,106,989
36.	Renaissance Securities (Cyprus) Ltd. 2-4 Arch Makarios 111 Avenue Capital Center, 9 <sup>th</sup> Floor 1505 Nicosia Cyprus	Unknown	Unknown	Unknown	17,820,709
37.	AQR Absolute Return c/o Caledonian Bank & Trust LTD PO Box 1043 GT Caledonian House, Grand Cayman Cayman Islands	Unknown	Unknown	Unknown	17,482,100
38.	Geshoa Fund CORPORATE CENTER WEST BAY ROAD PO BOX 31106 SMB GRAND CAYMAN	Unknown	Unknown	Unknown	17,319,494

	Name, Address, Phone and Fax No. of Creditor	Person(s) Familiar with Debtor's Account	Nature of Claim	Contingent, Unliquidated and/or Disputed	Approximate Amount of Claim
39.	RK Consulting 7, Kountouriotou Street 14563 Kifissia Greece	Unknown	Unknown	Unknown	\$14,074,345
40.	VR Capital Group Ltd. AVRORA BUSINESS PARK CALENDONIAN HOUSE MARY STREET NAB 77 BLDG 1 MOSCOW RUSSIA 115035 P: +358 600 41 902	Unknown	Unknown	Unknown	13,690,549
41.	GTC Bank, INC. CALLE 55 ESTE TORRE WORLD TRADE CENTER PISO 7 PANAMA GUATEMALA P: ( 507 ) 265-7371 F: 265-7396	Unknown	Unknown	Unknown	12,971,439
42.	Inversiones Concambi C/O AEROCAR 1029 P.O. BOX 02-5304 MIAMI, FL 33102	Unknown	Unknown	Unknown	12,799,137
43.	Miura Financial Services AV. FRANCISCO DE MIRANDA TORRE LA PRIMERA PISO 3 CARACAS VE	Unknown	Unknown	Unknown	12,150,213
44.	NKB Investments LTD 199 ARCH MAKARIOS AVE 196 Makarios III Avenue, Ariel Corner 3rd Floor, Office 301 3030 Limassol	Unknown	Unknown	Unknown	11,699,430
45.	Tokyo Forex Financial Inc, Shinjyuku Oak Tower, 35 <sup>th</sup> Floor, 6-8-1 Nishishinjyuku, Shinjyuku-Ku, Tokyo	Unknown	Unknown	Unknown	11,689,354
46.	Birmingham Merchant S.A. AV. ARGENTINA 4793 PISO 3 CALLAO PERU	Unknown	Unknown	Unknown	11,215,413

	Name, Address, Phone and Fax No. of Creditor	Person(s) Familiar with Debtor's Account	Nature of Claim	Contingent, Unliquidated and/or Disputed	Approximate Amount of Claim
47.	BAC International CALLE 43 QNQUILLO DE LAGUAR PANAMA P: (507) 265-8289 F: 507-205-4031	Unknown	Unknown	Unknown	10,906,506
48.	Total Bank CALLE GUAICAIPURO ENTRE AV.PRINCIPAL DE IAS MERCEDES TORRE ALIANZA PISO 9 EL ROSAL CAACAS,- VE P: (0212) 264.72.54 / 49.42 F: (0212) 266.58.12	Unknown	Unknown	Unknown	10,657,732
49.	Reserve Invest(Cypress) Limited MAXIMOS PLAZA 3301 BLOCK 3 3035 LIMASSOL CYPRUS CY	Unknown	Unknown	Unknown	10,499,733
50.	Refco Commodity Futures Fund c/o Refco Alternative Investments Group One World Financial Center 200 Liberty Street, 22 <sup>nd</sup> Floor New York, New York 10281 P: 877 538 8820 F: 877 229 0005	Unknown	Unknown	Unknown	10,166,045

I, Gerald M. Sherer of Refco Inc., declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my knowledge, information, and belief.

By: /s/ Gerald M. Sherer

Name: Gerald M. Sherer

Title: Executive Vice President and  
Chief Financial Officer of Refco Inc.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
: In re : Chapter 11  
: :  
: :  
Refco Inc, et al., : Case No. 05-  
: :  
: :  
Debtors. : (Jointly Administered)  
: :  
-----X

CORPORATE OWNERSHIP STATEMENT

In accordance with Rule 1007(a)(1) of the Federal Rules of Bankruptcy Procedure, the Debtors hereby states that the following corporations directly or indirectly own 10% or more of the equity interests of Refco Inc.:

- Refco Group Holdings, Inc.<sup>1</sup>
- Thomas H. Lee Equity Fund V, L.P.<sup>2</sup>
- Thomas H. Lee Parallel Fund V, L.P.<sup>3</sup>

Refco Inc. owns all of the outstanding membership interests in New Refco Group Ltd., LLC.

New Refco Group, Ltd., LLC owns all of the outstanding membership interests in Refco Group Ltd., LLC.

<sup>1</sup> Phillip Bennett directly and indirectly through each of Refco Group Holdings, Inc. and The Phillip R. Bennett Three Year Annuity Trust holds 43,052,000 shares (33.8%).

<sup>2</sup> Thomas H. Lee is the Chairman and CEO of Thomas H. Lee Partners, L.P. David V. Harkins, Scott L. Jaeckel and Scott A. Schoen serve as Vice Chairman and Managing Director, Managing Director and Co-President, respectively, of Thomas H. Lee Partners, L.P. Each of Messrs. Lee, Harkins, Jaeckel and Schoen may be deemed to beneficially own the shares of common stock held of record by Thomas H. Lee Equity Fund V, L.P., Thomas H. Lee Parallel Fund V, L.P. and Thomas H. Lee Equity (Cayman) Fund V, L.P.

<sup>3</sup> Thomas H. Lee is the Chairman and CEO of Thomas H. Lee Partners, L.P. David V. Harkins, Scott L. Jaeckel and Scott A. Schoen serve as Vice Chairman and Managing Director, Managing Director and Co-President, respectively, of Thomas H. Lee Partners, L.P. Each of Messrs. Lee, Harkins, Jaeckel and Schoen may be deemed to beneficially own the shares of common stock held of record by Thomas H. Lee Equity Fund V, L.P., Thomas H. Lee Parallel Fund V, L.P. and Thomas H. Lee Equity (Cayman) Fund V, L.P.

Refco Group Ltd., LLC owns all of the outstanding membership interests in Bersec International, LLC, Summit Management, LLC, Kroeck & Associates, LLC, Refco Global Capital Management, LLC, Marshall Metals, LLC, Refco Fixed Assets Management, LLC, Refco Mortgage Securities, LLC, Refco Regulated Companies, LLC, and Refco Capital Holdings LLC, and all of the outstanding capital stock of Refco Finance Inc.

Refco Regulated Companies, LLC owns all of the outstanding membership interests in Refco Global Futures, LLC.

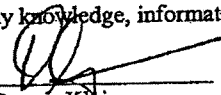
Refco Global Futures, LLC owns all of the outstanding membership interests in Refco Global Holdings, LLC, and all of the capital stock in Refco Canada Finance Inc.

Refco Capital Holdings, LLC owns all of the outstanding membership interests in Refco Capital Management, LLC, Refco F/X Associates, LLC, Refco Administration, LLC, Refco Financial LLC, Refco Capital Trading, LLC and Refco Information Services, LLC and all of the outstanding shares in Refco Capital Markets, Ltd.

Refco Capital Management, LLC owns all of the outstanding membership interests in Refco Capital LLC and Refco Global Finance Ltd.

I, the undersigned officer of Refco Inc., one of the companies named as a debtor in the above-captioned cases, declare under penalty of perjury, that I have read the foregoing list and that it is true and correct as of the date referenced therein, to the best of my knowledge, information, and belief.

Dated: October 14, 2005

Signature: 

Name: Dennis Klajna

Title: